

Mining CSI

Local Economic Developments by Mines

Volume 35 • 2023

Opening Remarks By DMRE Minister **GREDE MANTASHE**



ALSO IN THIS ISSUE:

- PAN AFRICAN RESOURCES** – Barberton Mines Launched Their ESD Programme
- TSHIAMISO TRUST** – Pays Out First Billion in Silicosis and TB Compensation
- SIBANYE-STILLWATER** – Celebrate 10 Years of Socio-Economic Development
- ANGLOAMERICAN** – Zimele Support Five SMME's With Marketing Opportunities
- MOTORING SECTION** – Debut Motoring Features The New Ford Raptor

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WHO SHOULD ATTEND ?

- Mining SLP Managers
- HRD Managers
- Municipality Officials and Managers
- Municipality Councillors
- Procurement Managers
- Transformation Managers
- Traditional & Community Leaders
- Mine Union Representatives

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TRAINING OF MINE SLP MANAGERS, MUNICIPAL OFFICIALS & COMMUNITY LEADERS

Com Consulting has expertise in training for Mining Management, Municipality Officials & Councillors, local community members and other affected stakeholders by mining operations. The training will equip both mines and municipal personnel to collaborate as required by the Mining Charter 2018 to benefit people and spur economic growth and development through mining activities.

It is very important for mine management to understand how municipalities IDP work, while it is critical for municipalities to understand SLP process. This is particularly urgent for all new municipal councillors within mining areas. Disruptions of mine operations by community unrests is mainly due to miscommunications and lack of engagements by all affected parties.

Com Consulting (Pty) Ltd is a BEE Level 1 Service Provider.

Attendants Certificates to be issued to all delegates.

YOUR EXPERT TRAINER - MOSES SIBIYA

He worked with President Cyril Ramaphosa during Shanduka days as Shanduka Group Transformation Manager at Shanduka Coal focusing on compiling SLP's for mining rights applications. Local Economic Development (LED) and Corporate Social Investments. Second Language SLP Translation/Draft Required by Mining Charter 2018
Communicating with all government departments including the DMRE and engaged with Local Municipalities and Community Stakeholders. He has 20 years working experience in both private and public sector.

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9TH ANNUAL EDITION

6 - 7 JUNE 2023

www.juniorindaba.com

The Country Club Johannesburg,
Auckland Park

FOR EXPLORERS, DEVELOPERS & INVESTORS IN JUNIOR MINING

Resources 4 Africa is pleased to announce the 9th edition of its annual **Junior Indaba**, a popular meeting place for junior miners which is enjoyed by all for its incisive, informative and frank discussions tackling the challenges and opportunities for exploration and junior mining companies in South Africa and elsewhere in Africa. Discussion topics this year include:

- What will it take for junior mining in South Africa to succeed?
- What is needed to create a conducive policy and regulatory framework for junior miners in South Africa?
- How are commodity prices faring in 2023 and what will this mean for juniors?
- Do we have the geological endowment to support junior mining in South Africa?
- What lessons can be learned from successful junior miners who are already operating in SA and beyond?
- The battery hype: should miners go beyond mining?
- Experiences of juniors in South Africa, Botswana, Zambia, Zimbabwe, Namibia, Côte d'Ivoire, Burkina Faso and Tanzania
- And much more...

We will feature a number of **junior mining success stories**, as well as our regular features - Myth Busters and a showcase of presentations from junior miners across the continent.

Early confirmed speakers include representatives from: **Minerals Council South Africa, DMRE, Council for Geoscience, Wood Mackenzie, DRA Global, Afrimat, Orion Minerals, Osino Resources, Andrada Mining, Botswana Diamonds, Cape 360, Manganese Metal Company** and more.....

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The 2023 Junior Indaba, for explorers, developers and investors in junior mining, is brought to you by Resources 4 Africa, the organisers of the Joburg Indaba.

After the successful hosting of Investing in African Mining Indaba 2023 in Cape Town (6-9 Feb) it is now an opportunity to reflect on the indaba and look forward to the 30th instalment of the event to take place next year February 2024. The 2023 event was no doubt a record breaker with more than 8,000 delegates from over 100 countries, including over 800 investors and dealmakers.

Added to this, around 80 senior government officials and ministers, plus two heads of state were in attendance. The mining industry was well represented, with 678 mining companies attending, including 477 executives from junior mining companies. There were also 298 exhibitor stands, which included the newly launched 27 explorer showcase stands.

The event was opened and addressed by Department of Minerals Resources and Energy (DMRE) Minister, Gwede Mantashe who is also gracing this issue on the cover. The minister on his opening remarks has highlighted some very important issues and challenges facing the mining sector in South Africa. Some of the challenges he touched on is the negative effect of loadshedding due to shortage of electricity generated by Eskom in the country.

Another challenge is the logistical challenges faced by exporting mining companies because of Transnet's railway operations which is plagued by theft, vandalism and security breaches disrupting rail lines to the ports. Read this story on page 4.

Two years after Tshiamiso Trust started processing claims for the historic R5 billion settlement agreement, the Trust has announced that the first billion rand has been paid over to 11,316 eligible silicosis and TB claimants. Tshiamiso Trust was established in 2020 to give effect to the settlement agreement reached between six mining companies and claimant attorneys in the historic silicosis and TB class action. The companies are African Rainbow

Minerals, Anglo American South Africa, AngloGold Ashanti, Harmony Gold, Sibanye-Stillwater and Gold Fields. Read about this story on page 8.

There is a breath of fresh air when established young black mining supply companies show some success in the commodity space due to support programmes such as Anglo American Zimele. Two such entities featured in this issue are NR Quality Tech and Moabi Lwazi SMME's. Anglo American Zimele has partnered with Mining CSI to provide marketing opportunities to five SMMEs that will be showcased in the next upcoming publications.

It is difficult for SMMEs to break into mining space both as suppliers and partners, so when initiatives such as these succeed, big mining companies take notice. In fact, they are more likely to get recognition and opportunities because of the support they receive. Please see the company profiles of Moabi Lwazi on page 19 and NR Quality Tech on page 28 of this issue.

I would like to conclude by highlighting a very important story of growth from one of our proud SMME company that started from a one man show to eight employees over a period of two years. This is a story of Vahlengwe Advisory and Consulting Services (Pty) Ltd founded in 2021 by Mr Sunday Mabaso, former Regional Manager of DMRE for Gauteng and Northern Cape Province. Read more about this amazing company on page 20 of this issue.

Enjoy the read until next time. ◆

Moses Sibiyi



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Cover Picture: ©Mining Indaba 2023

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Opening Remarks By DMRE Minister

Mr Gwede Mantashe At Investing In Africa Mining Indaba 6 February 2023 at CTICC

Allow me to take this opportunity to welcome you all to South Africa, a mining destination of choice with a history of mining spanning over 150 years. This is an industry which has over the years been the backbone of South Africa's economy and continues to be the flywheel of our economy.

Mining and Economic Performance

The soaring of global energy prices negatively impacted the industry's operational costs. For instance, the price of crude oil averaged \$100 per barrel in 2022. South Africa experienced more power supply disruptions in 2022. This led to a decline in mineral production across all commodities. It is estimated that loadshedding costed the economy about R1 billion a day.

The mining industry relies heavily on efficient railways and ports for their export logistics. Therefore, the logistical bottlenecks on railways and ports continue to contribute to the decline in export volumes of bulk commodities such as coal, iron ore, manganese, and chrome. We further welcome the establishment of joint structures by Transnet and the Minerals Council South Africa (MCSA) to ensure that all possible actions are taken speedily to stabilise and improve South Africa's operation efficiencies at the ports.

Resolving Energy Challenges

At the center of our current energy challenges is the decline in the Energy Availability Factor (EAF) from an estimated 75% to 49%. Therefore, the most feasible and logical option to exercise to resolve



load shedding is by arresting the decline in the EAF. Failure to attend to and address the declining Eskom plant performance and subsequent higher stages of loadshedding is an irritation to society and has the potential of pitting society against government.

Exploration

In our pursuit to unleash junior mining and the emergence of new mines in South Africa, we have partnered with the Industrial Development Corporation (IDC) to create a R500 million exploration fund. The fund will be supported with geological information to de-risk the exploration activities and increase the chances of success.

As part of our regional and international economic policy predisposition, we recognise partnerships in geosciences as one of our key and efficient instruments to this effect. In this regard, we have not only assigned the CGS as the permanent Secretariat of the Organisation of African



mineral resources & energy

Department:
Mineral Resources and Energy
REPUBLIC OF SOUTH AFRICA

Geological Surveys (OAGS) but have enabled the cooperation of this institution with its counterparts in Africa, the Middle East, and the World.

To date, the CGS has active and emerging partnerships in South Sudan, Senegal, the Ivory Coast, Niger, Central African Republic, Nigeria, and Saudi Arabia. The value of geoscience as a pathfinder for development broadly and exploration cannot be overstated. I implore the investment community to invest in initiatives led by the CGS and the OAGS to secure development programmes that can also secure their long-term returns.

Health and Safety

The South African mining industry recorded 49 fatalities in 2022 which is the lowest ever number of fatalities recorded in history, representing a 34% improvement year-on-year compared to 74 fatalities recorded in 2021. It is also important to note that there has been no mine disaster recorded in the past three years.

Conclusion

Cooperation among African countries is important in building a sunrise mining industry and the Africa we want. The Africa Continental Free Trade Area remains an important platform to achieve our continental development goals. ◆





Picture provided by Sibanye-Stillwater

Minerals Council SA

Unveils Facts & Figures Pocketbook 2022 at Mining Indaba 2023

The value of South African mineral production achieved a record high for the second consecutive year in 2022, but underlying mining's enormous contribution to the country's economy and its citizens, warning lights are flashing for the sector because of constrained transport logistics, faltering energy supplies and almost zero net investment.

South Africa's mineral production achieved a fresh record high of R1.18 trillion in 2022, up from R1.1 trillion in 2021, which was the first time the industry topped the trillion rand mark.

Production value was driven by strong commodity prices, giving the domestic economy a vital injection of higher taxes to bolster the fiscus,

increase employment and improve wages. The mining industry is one of very few sectors in the prevailing economic climate adding jobs. During 2022, the sector created 15 500 more jobs, lifting total employment to 475,560, according to the Minerals Council South Africa's Facts & Figures 2022 annual publication.

Facts & Figures 2022, which provides in-depth data and insights into the status and performance of the mining industry, showed how important the sector is for the South African economy.

"Once again, the mining industry has shot out the lights when considering its financial performance and contribution to the economy in 2022. However,

we remain concerned about the worsening constraints in rail and port logistics, which means we have yet again forfeited the benefits of high commodity prices and demand, as well as inadequate electricity supply," says Minerals Council CEO Roger Baxter.

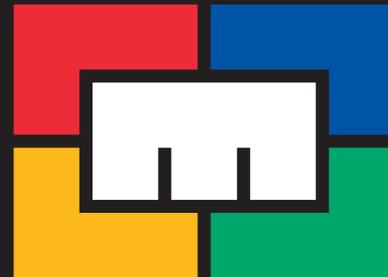
Taxes paid to government have helped save the country's fiscus from dangerous debt metrics exacerbated by the COVID-19 lockdown and economic contraction. Mining company tax in 2022 was R74 billion (R81 billion, 2021) and royalties increased to R14 billion from nearly R12 billion. Mining's contribution to GDP grew by 4% to almost R494 billion, keeping its percentage contribution to GDP at 7.53% (7.56%, 2021).

The Minerals Council estimates the opportunity cost resulting from rail and port constraints to have increased to R50 billion in 2022 from R35 billion the year before when delivered tonnages are measured against targeted tonnages. If the rail network was operating at nameplate capacity, with a few minor enhancements, South Africa would realise R151 billion more in bulk mineral sales.

The Minerals Council estimates production will fall by about 6% in 2022 compared to the year before. The gravity of the situation is borne out by the volume of mining production falling to below pre-COVID-19 levels in 2019 due to structural constraints, leaving the industry unable to respond to higher commodity prices.

"The constraints around transport, logistics and border posts remain, and they are increasingly hampering mineral export volumes," says Minerals Council Chief Economist Henk Langenhoven.

While export values grew to R878 billion in 2022 from R856 billion, it was purely because of commodity prices improving by 70% year-on-year. Export volumes were stagnant, growing by just 0.2 % in the twelve months to end October 2022 versus the same period in 2021. ◆



MINERALS COUNCIL SOUTH AFRICA

In 2022, The Mining Industry:

- The direct contribution to GDP grew by 4% to R494 billion (2021: R475 billion).
- The percentage contribution of mining to the economy was 7.53% (2021: 7.56%).
- Employed 475,561 people (2021: 458,954).
- Paid employees R175 billion (2021: R166 billion).
- Contributed R27 billion (2021: R26 billion) to PAYE on behalf of employees.
- Paid corporate income tax of R74 billion (2021: R81 billion).
- Paid R29 billion in value added taxes (2021: R35 billion).
- Royalties of R14 billion (2021: R12 billion).
- Exported R878 billion worth of minerals (2021: R856 billion).



Tshiamiso Trust Pays Out

First Billion in Silicosis And TB Compensation

Two years after The Tshiamiso Trust started processing claims for the historic R5 billion settlement agreement, the Trust has announced that the first billion rand has been paid over to 11,316 eligible silicosis and TB claimants by the end of February 2023. The Tshiamiso Trust was established in 2020 to give effect to the settlement agreement reached between six mining companies and claimant attorneys in the historic silicosis and TB class action.

The companies are African Rainbow Minerals, Anglo American South Africa, AngloGold Ashanti, Harmony Gold, Sibanye Stillwater and Gold Fields. Commenting on the milestone, the Trust's Acting Chief Executive Officer, Lusanda Jiya, expressed: "It's been two years since the Tshiamiso Trust officially began accepting claim lodgements. Two years of serving our claimants, with the help of service providers, stakeholders and our staff.

Our people come to work every day with the mission of impacting lives for the better, and the first billion rand paid out to over 11,000 families is just the beginning. We know that there are many frustrations, and we know that no compensation

will never be enough to undo the suffering endured by mineworkers and their families. However, we are committed to deliver on our mandate and to ensure that every family that is eligible for compensation receives it.

The frustrations that Jiya alludes to are plentiful, mostly related to the lack of understanding of the limitations of the Trust, the requirements of the Trust Deed that governs it, and expectations of where it fits with the broader social benefits and compensation framework. Jiya explains that "Trusts are limited both in terms of the time in which they can operate, and the extent to which they can assist those seeking compensation.

The Tshiamiso Trust has a lifespan of 12 years, ending February 2031. It cannot change the compensation system and it cannot help people who do not meet the criteria for compensation. What it can and will do is spend the next 8 years using the Trust as a tool to deliver benefits to as many qualifying ex-mineworkers as possible, by empowering claimants and potential claimants with the correct information and servicing them in the best way possible, within the constraints of the

Performance by Region

Region	Lodgements	BME	No. of Payments	Payment Value
South Africa	60,132	28,814	6,159	561,396,102
Eastern Cape	23,191	12,221	3,322	308,103,178
Free State	13,488	6,111	1,294	120,997,864
Geuteng	5,903	3,303	315	26,705,814
Kwazulu Natal	4,863	2,029	394	35,037,681
Limpopo	819	448	83	5,451,801
Mpumalanga	1,155	550	111	7,729,724
North West	6,751	3,607	572	51,671,678
Northern Cape	331	163	21	1,648,108
Western Cape	631	245	47	4,050,254
Botswana	2,057	0	8	906,986
eSwatini	1,793	0	23	1,747,242
Lesotho	40,746	17,742	5,056	4333,858,064
Malawi	0	0	0	0
Mozambique	6,651	0	8	1,082,712

Trust Deed. Unfortunately, the eligibility criteria dictated by the Trust Deed results in the majority of claims being rejected for medical reasons alone, and many claims, especially for deceased mineworkers taking far longer to process than we'd like."

Broadly speaking, the eligibility criteria include amongst others that the mineworker must have:

- Carried out risk work at one of the qualifying GOLD mines during the qualifying period between 12 March 1965 and 10 December 2019 (bearing in mind that some mines changed ownership during that time and are only considered during the periods that they were owned by the participating mining companies)
- For living mineworkers they must have permanent lung damage from silicosis or TB that they contracted from doing risk work at these mines
- For deceased mineworkers, there must either be evidence that they died FROM TB within a year of leaving the mine (if it's a TB claim and the mineworker died before 10 December 2019), OR evidence that they had silicosis or died from



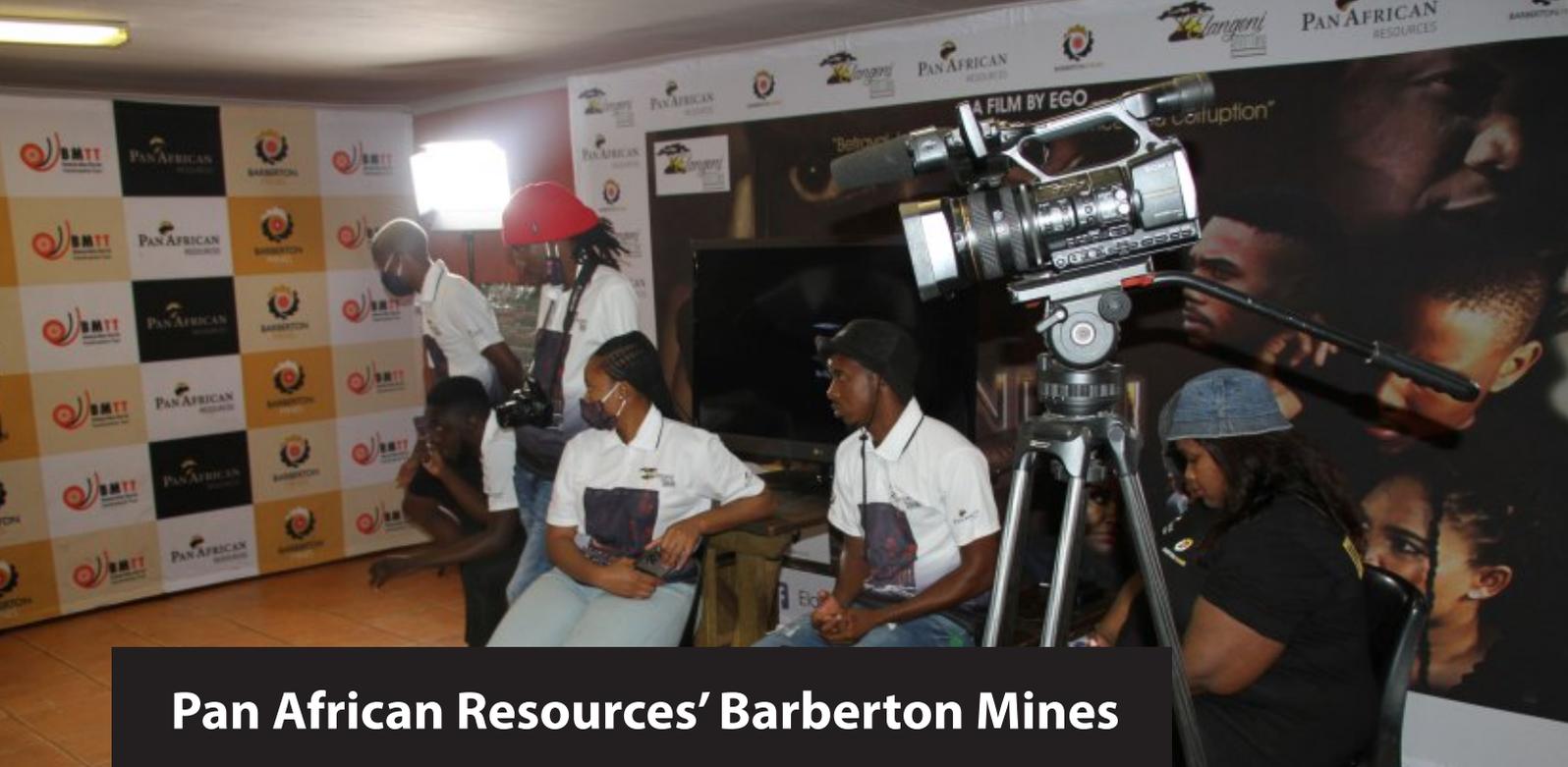
The once-off compensation amounts were updated in February 2023 in line with the CPI, and range from a little over R10 000 to just under R534 000, with most claims paid to date being around R74 000. The maximum amount payable for each of the 10 compensation classes may be reduced based on risk work done on non-qualifying mines or outside of the qualifying periods, including if the qualifying gold mine changed ownership between 1965 – 2019. Over 111,000 claim lodgements have been received to date, through offices in South Africa, Lesotho, Botswana, eSwatini, and Mozambique. The Trust is working with stakeholders in these countries and others to mobilise its efforts and expand operations.

Potential claimants, including mineworkers, or their families if they are deceased, are encouraged to call the Tshiamiso Trust contact centre on 0801 000 240 (for South Africa) or 0027 10 500 6186 (outside South Africa). They can also connect on the Tshiamiso Trust Facebook page and have their questions answered.

Claimants are reminded to be careful of people impersonating the Trust or promising to help speed up their claims. Only the Tshiamiso Trust can process claims. This is a FREE service. Claimants must only share their documents with the officials at the lodgement offices. ◆



Tshiamiso Trust Mobile BME



Pan African Resources' Barberton Mines

Enterprise Supplier Development (ESD) Programme

Pan African Resources Barberton Mines launched their ESD programme in April 2021 and have since enrolled over 240 local enterprises in different programmes to accredit their qualifications and assist with improving their financial, business administration and marketing skills for them to operate as independent companies.

The programme enables these companies to become approved suppliers on the Barberton Mines' database as the company increasingly

focuses on a local services and supply chain to stimulate the local economy and create sustainable businesses in the host communities, and enables these businesses to also supply other industries throughout South Africa.

A similar ESD programme commenced at Pan African's Evander Gold Mines in April 2022, where some 200 local companies submitted applications to enter the programme.

Mjindini Sewing Co-Operative



The Mjindini Sewing Co-Operative is one of the Barberton Mines ESD programme beneficiaries that started out as a community Social and Labour Plan (SLP) project.

This co-operative is a 100% women owned enterprise that was established in 2012 through the Singqobile Skills Development Programme, following the completion of intensive accredited training in the manufacture of work-wear suits.



The co-operative is currently receiving additional assistance from the Barberton Mines ESD programme to help them obtain SABS product approval, which is currently in the final stages where a verification audit is in progress. Once the SABS product approval is obtained, the Mjindini co-operative will be qualified to fully supply Barberton Mines with the work wear suits in accordance with the mine's stringent PPE standards.

This company has already commenced supply of quality royal blue workwear suits to Barberton Mines on a trial basis, which demonstrates that women can own and operate successful businesses

and create employment opportunities for other women. The company's goal is to expand and establish itself as a household name in the production of work wear suits.

"We appreciate the assistance from Barberton Mines in supporting our tailoring company. Since the formation of our company, we have benefited from technical training as well as business management coaching, which has helped us create work that suited Barberton Mines requirements."

Once we receive SABS approval, we will be able to enter new markets and supply businesses outside of Barberton, where we expect to create more job opportunities for local women in Barberton, says Sithembile Mncandze, the production manager and co-founding member of the Mjindini Co-Operative.

Barberton Mines Art Development Programme

Elangeni Generations, based in Mpumalanga province has entered into a partnership with Barberton Mines to implement an art development programme for local youth to upskill themselves in film production, providing technical support and assistance and mentoring for the production of quality films of a standard that enables broadcast on national television.

A group of 17 youth from Barberton with no prior experience in the film industry have gained sufficient exposure to become confident in roles both in front of and behind the cameras. So far, the group has successfully produced three quality films titled 'Umjindi' which mainly covers issues affecting local Barberton communities and their socio-economic challenges, including the disastrous long-term impacts the scourge of illegal mining has

brought into these peaceful communities. Umjindi 3 is a high quality production that has been aired by commercial TV stations and has created significant interest in the local districts. ♦



Motsepe Foundation Donates R30 Million to 26 University SRCs Towards Student Registration, Fees and Historical Debt

Dr Precious Moloi-Motsepe, CEO and Co-Founder of the Motsepe Foundation on 16 February 2023 announced that the Motsepe Foundation is donating R30 million to student representative councils (SRCs), which will be allocated towards alleviating student concerns surrounding registration, fees, and historical debt.

At a meeting held at the Sandton Sun, 25 SRC Presidents were joined by their Head of Student Affairs, as well as Mr Yandiza Ndzoyiya, President of South African Union of Students. Hosted by Motsepe Foundation, as part of their platform Universities in Dialogue, student leaders met to discuss student funding and other concerns.

Among the challenges raised were food insecurity faced by students, period poverty, and the need for

multi-stakeholder partnerships that reduce student living costs while in accredited accommodation.

The R30 million donation by the Motsepe Foundation hopes to encourage support from private and non-profit stakeholders, who stand to benefit from an educated and skilled youth population.

The identification of student needs to be supported will be conducted in partnership with the SRCs at each of the 26 South African universities.

The Motsepe Foundation has also allocated 300 new bursaries for students at universities and schools for the 2023 academic year. ◆

Serving both the

MINING & PRIVATE SECTORS



PANA XHALABILE
CEO of Generations

ABOUT US

GBE aspires to be a leader in the market place, providing customized catering, cleaning, services, logistics services as well as supply of perishables and non perishables.

We are committed to exceptional service & quality at competitive rates

FOUNDED IN 2009

GBE was founded in 2009 by Ms. Nontaozifane Joyce Pana Xhalabile, making the company a Level 1 BEE company as it is 100% Black Female Owned.

The company started by supplying catering services in 2009, and has since expanded to supplying the private & Corporate sector with customized catering services as well as cleaning services for Anglo Amandelbult SAV kitchen.



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Mining Indaba Highlights:

Transnet And Kalagadi Resources Collaboration Benefits Emerging Miners

Investing in African Mining Indaba was held from February 6 to 9 under the theme 'Unlocking African Mining Investment: Stability, Security, and Supply'. Transnet kicked off its first day at the four-day Indaba with a podcast series about its operations hosted by South African radio broadcaster, Gugu Mfuphi. Plans to transform the mining sector and expand collaborations in Africa were among crucial topics discussed.

Managing Executive for the Eastern Region of Transnet National Port Authority (TNPA), Moshe Motlohi who responded to critical questions around the performance of Transnet in recent years, said criticism about inefficiencies at the port were a direct result of hard Covid-19 lockdowns and its impact, adding though that Transnet was able to rise through each challenge.

"TNPA as the landlord at South Africa's ports needs to manage various stakeholders and their needs. It is one of Transnet's 6 divisions and is a key enabler in logistics. It is the final stop of the supply chain when it comes to shipping exports out of South Africa," Motlohi said. Transnet's General Manager Business Development, Fadzai Nyamasve in another podcast spoke widely on how Transnet's

different divisions are linked to keep Africa moving. Nyamasve said the rest of the continent was looking at Transnet and how it operates.

"Collaborating with other African states was thus vital to ensure railway routes remain operational, particular in the mining sector as commodities are transported on trains to ports for exporting. Continental growth in the rail and maritime corridors is also high on Transnet's agenda," she said.

Nyamasve added that plans were underway to revitalize the North-South rail corridor between several African mining nations, starting in the Democratic Republic of Congo and ending in South Africa. "Transnet's regional strategy is focused on building integrated systems, linking rail and maritime corridors to carry commodities across land and sea," she said.

Transnet is also in collaboration where a memorandum of agreement was signed in 2016 by several railway authorities for the revitalization project to railway networks where various partners would also be able to earn income from the private sector as third-party operators could also use the

railway system. Commodities currently transported between these countries on the North-South route include Sulphur, fertilizer, fuel, manganese, cobalt and copper.

Transnet Freight Rail and Kalagadi Manganese Resources (Pty) finalised and signed an agreement ensuring sector transformation on the second day of the conference and by helping emerging miners access new markets.

Transnet's Group Chief Executive, Portia Derby, signed the agreement with Daphne Mashile-Nkosi, The Chairperson of Kalagadi Manganese Resources (Pty) Ltd on the second day of the Indaba.

The agreement will enable emerging miners, who are usually excluded from export markets due to capital investment challenges, to access loading facilities accommodated on rail services and grow their markets beyond the road networks.

Access to rail operations will also grant them quicker turnaround times, decreasing the total time to only a third of what is the norm, 4 hours instead of 12. The station is situated next to the Kalagadi Mine farm in Hotazel, Northern Cape province. Mashile-Nkosi said their company did not want emerging miners to experience the same hardships they have endured to date.



Portia Derby Interviewed by Gugu Mfuphi.



"I understood first-hand the struggles associated with being an emerging miner and a woman in what is seemingly a man's world of mining. The emerging miners would benefit from railway access, which is a far better option than road transportation due to the current state of routes used to transport commodities from the Northern Cape to the Eastern Cape, where export facilities are situated," she said.

Transnet Group Chief Executive Portia Derby, during a podcast interview, encouraged South Africans to invest in the mining sector too. She encouraged the country's stokvels, which are community-based saving schemes, to consider using their cash to invest in the multi-billion-rand sector.

TNPA hosted a tour of its Cape Town port to showcase its operations to the media, including representatives from South Africa, Africa, Germany, and the United States on the final day of the Indaba. ♦





The Four-Day Indaba, Held From 6-9 February 2023 In Cape Town,

Provided Delegates With Insight Into The Future of Mining, Current Operational Trends and Exposure to Investment Opportunities in Africa.

Investing in African Mining Indaba 2023 has delivered a record post pandemic turnout in attendance, which is testament to the ever-increasing appetite for investing on the continent. The four-day Indaba, held from 6-9 February 2023 in Cape Town, provided delegates with insight into the future of mining, current operational trends and exposure to investment opportunities in Africa.

“In May 2022, it was wonderful to gather, once more, in Cape Town for the world’s largest mining investment event after two years of the global



pandemic. Going into this year’s Indaba, which was back in its traditional February slot, our goal was to continue the momentum started in 2022 and we are encouraged that yet again, the show has translated into another bumper turnout. This reaffirms the importance of the Indaba, that it is given the upmost attention and support by African governments and the mining industry as both stakeholders drive positive policy change across the continent,” says Simon Ford, Portfolio



Director, Investing in African Mining Indaba. Mining Indaba, hosted at the Cape Town international Conference Centre (CTICC) welcomed more than 8,000 delegates from over 100 countries, including over 800 investors and dealmakers. Added to this, around 80 senior government officials and ministers, plus two heads of state were in attendance. The mining industry was well represented, with 678 mining companies attending, including 477 executives



a Hyve event

Top sessions included a fireside discussion with the now-former Eskom CEO Andre de Ruyter and outgoing Minerals Council South Africa CEO, Roger Baxter on South Africa's energy landscape and the solutions that will see the country transition from an electricity deficit to an electricity surplus.



During the four days of Mining Indaba, delegates also benefited from mainstay programmes and discussions, including the Ministerial Symposium, Intergovernmental Summit, Green Metals Day, the Young Leaders Forum and the General Counsel Forum. It was undeniably one of the most successful gatherings to date and this sets the scene for an even bigger and better show in 2024 as we turn 30. This milestone year is our opportunity to continue our engagement with you and ensure we always remain relevant. ◆

from junior mining companies. There were also 298 exhibitor stands, which included the newly launched 27 explorer showcase stands. Highlights of the event included a keynote address by South African President Cyril Ramaphosa, who was later joined by the President of the Democratic Republic of Congo (DRC), Felix Tshisekedi for a 'President's hour', a session focused on the strategic advancement of the two economies through mining.





info@sagislogistics.co.za

CAR RENTAL SERVICES



SAGIS Logistics is a car logistics company specializing in facilitation of transportation for car rental and hiring in South Africa. Due to high demand of transportation services post covid-19 period, SAGIS Logistics was established to cater for the traveling market for social, business, tourism and economic travel needs.

SAGIS Logistics has partnerships with most car rental companies in South Africa, such as AVIS, Europcar, Hertz and Dollar Thrifty of which are all available throughout the country and all the airports.

TRANSPORT FACILITATION SERVICE

The company is able to provide vehicles with unlimited km in most cases due to wide range availability of vehicles from car rental companies which makes it easy and possible.



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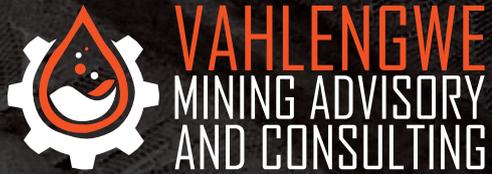
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About Us

A company founded in 2021 to provide independent and balanced advisory and consulting services to the mining industry including all stakeholders affected by mining operations to ensure inclusive growth in line with the objectives of the Mineral and Petroleum Resources Development Act (MPRDA).

Our pursuit is driven by commitment to deliver our promises to our clients by operating responsibly, executing with excellence, well informed and fair advisory and consulting services.

Providing solutions that are based on research and innovative ideas to take advantage of opportunities for sustainable growth within the mining industry. The founder and CEO Mr. Sunday Mabaso draws experience from 20 years of service in the Department of Mineral Resources and Energy in which for seven years he served as a Regional Manager (3 years in Northern Cape and 4 years in Gauteng).

The founder has acquired various qualifications in mining and an MBA Degree with Milpark Business School, GDE: Mining Engineering and a Post Graduate Certificate: Climate Change and Energy Law with the University of Witwatersrand and a certificate in Energy Efficiency and Sustainability with University of Cape Town, and a certificate in Mine Closure & Rehabilitation from University of Pretoria.



Vahlengwe consist of a team with qualifications in Mining, Geology, Environment Sciences, Information Technology, Social development, and other relevant fields governing the South Africa mining and minerals industry. The team is registered with EAPSA as Environmental Assessment Practitioners. Vahlengwe is a level 1 BEE business entity.

Why Choose Us

With our experience and in-depth knowledge of the regulatory requirements, we take away the stress from operations directors and managers so they can focus on production while we take care of the compliance hurdle.

Our Services aim to reduce unnecessary production stoppages due to non-compliance which negatively impact on profitability and sustainable growth of mining companies.



Our Strategic Services

MPRDA and NEMA

Advisory on compliance with legal requirements in terms of the MPRDA, NEMA, NWA, and related legislations in the mining industry.

Mining Charter

Advisory and training on Mining Charter compliance including employees and communities..

Environmental & Social Governance (ESG)

Advisory on ESG in line with international prescripts and best practices.

Cleaner Energy Transition

Advisory on cleaner energy transition and reduction of carbon footprint in mining operations and improve reliability of energy supply.

Applications

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Mine Closure and Rehabilitation

Closure and Rehabilitation Plans.
SIA and EIA's for closure.
Rehabilitation and/or repurposing land for economic end-use.

Small Scale and Artisanal Mining

Assistance to aspiring small scale and artisanal miners.

Petroleum Applications

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Transfer of Licences.
Environmental Authorizations for Petroleum Stations.

Diamond and Precious Metals

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Certificates and Permits
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Dealer Licences.

Annual reports

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Mining Charter reporting,
Environmental and Carbon Tax reporting.

Inspections

Compliance inspections to assist mining houses stay compliant to avoid non-compliance orders.

Our Anchor Clients



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VAHLENGWE
MINING ADVISORY
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10 YEARS OF CREATING SHARED VALUE IN COMMUNITIES



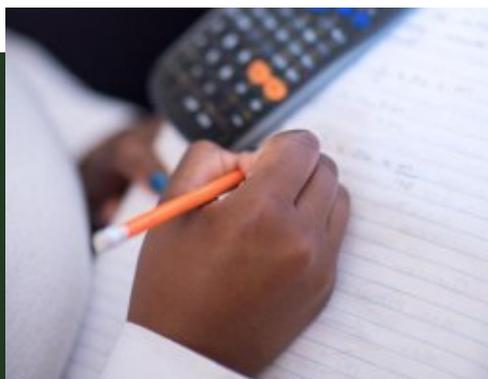
This year Sibanye-Stillwater celebrates a milestone of significant growth, diversification, and shared value for all stakeholders, including communities. 2023 marks its 10th anniversary, celebrating a journey that has seen the Group grow into a multinational mining and metals processing Group with a diverse portfolio of projects and investments across five continents. This decade-long journey represents impactful value creation not exclusively for investors but also for all other stakeholders.

This journey of superior shared value since 2013, includes numerous socio-economic programmes in communities around its operations aimed at uplifting communities and creating sustainable alternative economies. These programmes include funding and facilitating social infrastructure such as schools, clinics, water and road infrastructure, skills development, enterprise and supplier development, social welfare and income-generating projects.

"The value we have shared with our communities through socio-economic development and corporate social investment programs has increased significantly over the last ten years, from just over R1 billion in 2013 to over R2.2 billion in 2021, a 110% increase, says Thabisile Phumo, EVP: Stakeholder Relations and Social Performance

These programmes are delivered as part of the mandated Social and Labour Plans and voluntary socio-economic programmes aimed at sharing value with stakeholders and setting the base for communities to be sustainable beyond mining.

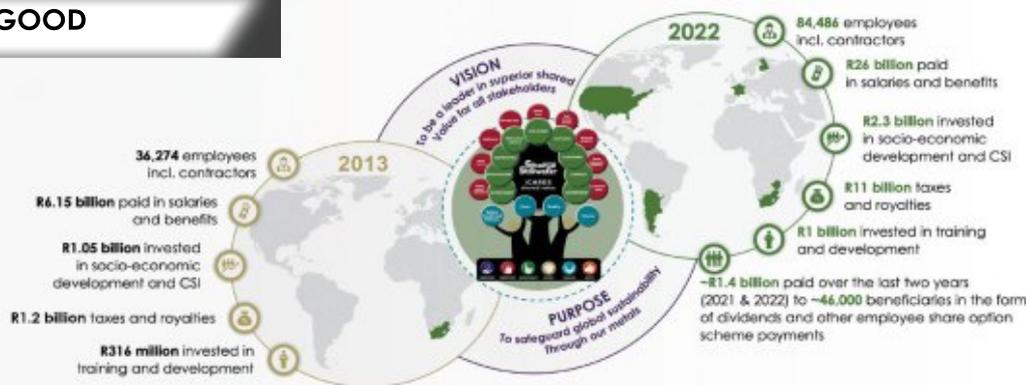
We have recently gone beyond these investments by committing 1.5% of equivalent value to dividends paid out to shareholders annually for infrastructure development projects in our local communities." Phumo concludes.



A FORCE FOR GOOD

The impact that Sibanye-Stillwater has, and continues to make on all its stakeholders, is evident when comparing our shared value in 2013 to 2022.

The value we have created is consistent with our Strategic Differentiator to be a force for good.



EDUCATION

Our contribution to education facilitates access to teaching and contributes to skills development to enable the youth to unleash their potential and contribute meaningfully to society. Our interventions include:

- Construction of schools
- Teacher Training
- Maths and Science Programme
- Portable skills
- Wi-Fi in schools
- School kitchens
- Sports kits for sports teams
- Bursaries



HEALTH AND WELLBEING

Our commitment to health and wellbeing goes beyond the workplace and we continue to work with the government and local stakeholders to contribute to quality health care through:

- Construction of clinics
- Provision of ambulances and mobile clinics



ENABLING SOCIETY

We have been collaborating with the government on critical infrastructure such as roads, water infrastructure and street lighting.

We have also contributed to skills development aimed at growing the local economies through the development of small-scale and medium enterprises. Our intention to integrate local suppliers into our value chain is premised on our quest for meaningful inclusion.

We have supported micro businesses which include backyard gardens, piggeries, sewing and honey

production. We are now working with stakeholders to develop alternative economic streams that will exist alongside mining and can continue long after the end of life of our mining operations.

We believe that mining can continue to add value and as a Group we recognise the role that we all need to play in creating and sharing value for the benefit of all stakeholders and the communities in which we operate.

Sibanye-Stillwater, creating superior shared value

www.sibanyestillwater.com



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Email: fvo@m4foundation.co.za

Website: www.m4foundation.co.za

M4 Foundation Make Donation To Emsbukantambo Secondary School

As part of the back to school campaign, M4 Foundation donated school uniform and school shoes to best performing Grade 11 pupils (currently in Grade 12) at Emsbukantambo Secondary School in Soweto. Mr Hlahane who is the Head of English at the school says in his class he's had a brilliant, intelligent and smart pupil who was shy and lacked confidence.

Sometimes he will have the correct answer but could not raise his hand to answer. The question is why? "Now we know the answer was a very simple one, the young man did not have a proper school uniform and the classmates made jokes about him in class which embarrassed him gravely.

The entire class would be in full and proper uniform except him – with torn shirt, torn jersey and worn-out shoes, sometimes he would even skip classes or not come to school at all because he lacked school uniform," said Mr Hlahane. According to Mr Hlahane, school uniform gives learners a sense of pride, it makes all learners equal and gives them a sense of identity – making

them believe in themselves, their dreams and vision. In his 32 years as an educator, Mr Hlahane asserted that he had witnessed the power and magic of school uniform - how proper uniform can suddenly transform a pupil from being a shy and below average to being a top achiever.

He further believes that with proper school uniform, no pupil feels isolated, neglected, discriminated against nor left behind. When visiting the school, the M4 Foundation representatives noticed a lot of pupils in the school who still wore torn shirts and worn-out shoes.

Mr Hlahane thanked the M4 Foundation for the donation and extended his request for more potential donors to come on board and assist by making a difference in learner's lives who are unfortunately comes from poor backgrounds where most parents cannot afford to buy proper school uniforms for their children. ◆

To Support this initiative please contact:
079 690 1584 | Email: fvo@m4foundation.co.za



Castle Lager Launches An Innovative Initiative

That Repurposes By-Products from Its Beer Brewing Process to Make Bread

Iconic South African brand Castle Lager has launched a first-of-its-kind innovation in South Africa that will see by-products of its beer brewing process to produce bread that is high in fibre, sustainable and a source of protein.

Dubbed “Bread of the Nation”, this innovative initiative forms part of the brand’s Better World Programme. Castle Lager uses high-quality, locally grown grains to brew Mzansi’s favourite beer and the by-product will be repurposed to produce approximately 30 000 loaves for South African communities. The bread will be made by a bakery company called The Health Food Company.

Castle Lager Brand Director, Wendy Bedforth, explains: “For over 127 years, South African Breweries and Castle Lager have always represented the values of resilience and unity, bringing together South Africans, through our favourite pastimes. As a proudly South African brand, we are delighted to leverage our production process for the greater good that will

fuel the everyday hard-working South African. Bread of the Nation forms part of Castle Lager’s rebranding campaign to bring Mzansi’s favourite brew closer to our communities. This campaign speaks to our commitment to using the power of our brand to reshape and rebuild a better South Africa.”

This innovation contributes meaningfully to the South African Breweries and Castle Lager’s zero-waste and sustainability commitments and its ongoing drive to reduce carbon emissions and minimise the impact of operations on the environment.

The excess grain by-product left over after the brewing process was previously sold to cattle farmers. Through this initiative, the by-product will now be repurposed for further impact for communities.

The official launch of this initiative kicked off in Walkerville, south of Johannesburg, on 8 March. Castle Lager envisages running Bread of the Nation for three years to assess its feasibility. ◆



Back: Dr Jon Andrews (Group Executive for Health and Safety, Impala Rustenburg), Stephen Blakeman (Chief Executive Officer, Tapologo)
 Centre: Mr Malepane (Hospital Manager, Impala Rustenburg), Emmah Mokwena (Community Care Worker, Tapologo), Dr Bogosi Moagi (Impala Rustenburg), Mark Munroe (CE, Impala Rustenburg), Mr Malapile (Clinics Manager, Impala Rustenburg)
 Front: Malindi Fouche (Finance Manager, Impala Rustenburg), Eunice Kgomo (Community Care Worker, Tapologo), Sr Basetsana Rangoaga (Nursing Services Manager, Tapologo).

Impala Rustenburg Donates

5000 HIV Test Kits to Tapologo Hospice.



Impala Rustenburg has continued with its support of the health of surrounding communities by donating 5 000 rapid HIV test kits to Tapologo Hospice. Tapologo, as a non-profit organisation, gives home-based care to many people in the Bojanala communities.

These test kits provide a rapid screening result for people wanting to know their current HIV status and for people who may have signs and symptoms which may be HIV related. The first step in the successful management of HIV is knowing one's status and these kits now enable health care workers to do this for their patients.

Says Mark Munroe, Chief Executive at Impala Rustenburg, "At Impala, we are committed to supporting the health and wellbeing of our team and of the local community. This initiative follows our previous efforts to assist our mine-communities with COVID-19, and we are proud to continue our work in helping those in need.

We believe that by working together, we can make a real difference in the fight against these diseases." Pictured is Mark Munroe, Chief Executive at Impala Rustenburg, with representatives from the Impala Hospital and Tapologo Hospice. ◆



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Article by -
Willem van de Putte

WHEN you have a special bakkie with a V6 petrol 3.0-litre engine capable of 292kW and 583Nm, the Namib dunes will be hollering loudly in your ears. Which is precisely what Ford heard when they invited us to finally drive the new Raptor over two days followed by a road trip back to Johannesburg. We've covered the new generation Ranger and the Raptor extensively over the last few months but our eye was constantly on those dunes in Namibia which would tell us all.

We saw it in the metal last year in Thailand in a clinically clean workshop but 14 of them lined up outside Walvis Bay international airport is a different prospect. The Ford Truck DNA shouts from the large grille with the big F-O-R-D letters, C-clamp Matrix LED headlights, flared wheel arches and standing tall on 17-inch alloys covered in 33-inch BF Goodrich all terrains the Raptor is anything but a wallflower.

The interior is unlike any other bakkie with comfortable electronically adjusted seats inspired by a jet fighter, orange accents, leather sports steering wheel and magnesium paddle shifters. Your immediate front view is dominated by a 12.4-

inch digital cluster that you can set to your own liking or changes according to the mode selected. To your left in the centre is the large 12-inch touchscreen infotainment system that houses a myriad of information including a dedicated off-road screen showing things like various camera angles, predictive overlay guidelines, pitch and roll graphics and where power is being sent.

We'd be paying a lot of attention to that as we headed towards our first drive along the beach. First though, in South Africa all beach and dune driving is banned thanks in part to irresponsible driving and the destruction of the eco systems. Namibia works on a concession and permit system that's well policed and cold drink money won't keep you out of the courts.

So Harry van Zyl and his crew lead the convoy into the unknown, for us at least. It gave us a chance to play with the sand and Baja off-road settings, the others being mud/ruts and rock crawl. My driving partner and I both agreed that without a doubt Baja mode is the most fun. It's incredibly responsive and designed especially for fast



driving in the conditions that we found ourselves in. In addition, the twin pipes give a glorious growl as a result of electronically controlled valves that make it into a through pipe. Once we had become comfortable with the Raptor's reactions to our driving inputs it turns out that you can fly along a sand pan pretty much at the national speed limit without any trouble at all. Central to this is the especially designed Fox suspension.

The job that Ford Performance has done puts the Raptor on an entirely different scale in the segment and indeed many other far more expensive competitors. The live Valve Internal Bypass System monitors driving conditions constantly and adjusts accordingly and no matter what speed we drove on a number of surfaces and terrains it didn't put a foot wrong once.

Dune driving is a whole different category of off-road driving and not one I'm particularly fond of. But, when in the dunes... switch to Baja mode, floor it, follow the tracks and slide into the campsite sideways. For the following two days we drove the Raptor as hard as we could up and down and around sweeping dunes spouting rooster tails from the tyres at 1.0 bar as often as we could. The quality of the car and the technology I'm sure probably made us look better than we were and even when one of the less experienced drivers managed to fly over the top of a dune, it hung for a while before landing level and continued downwards despite a shaken pilot that climbed out in the blazing sun.

Sand may be the Raptor's natural habitat but it's equally at ease over tough rocky terrain as we found out on an outcrop on the edge of the desert that forms part of Namibia's magnificent landscape. Here we used rock crawl mode and unique to the Raptor, Trail Control. It's like cruise control but for off-road. You set the speed at less

than 32km/h and the car takes care of the rest. For us older 4x4 drivers it's not always easy to grasp why you would let a tin can decide on throttle and brake inputs so it was a bit of a leap of faith as I headed up the mountain. Turns out it's actually quite nifty.

With the cameras showing the way forward I purposefully put a front wheel in front of a rather large rock to see how it would react. With my feet planted on the footwell and front and rear lockers engaged it picked up the revs a little, drove over it and slowed down again to a 3km/h crawl. The rest of the incline was spent looking for similar challenges and it simply kept going.

As an aside. The Raptor is the only double cab that's fitted with both a rear and front locker. They're engaged by pushing the icons on the off-road screen. I've said it before, but I'd feel more at ease if it was placed on the centre console. If, for whatever reason, the screen goes on the blink you're up a creek without a paddle. After tearing up the sand consumption between the cars stood at between 18.5l/100km and 25l/100km which is about right given the terrain, tyre pressure and Baja mode. Nursing a drink at the end of the event, there wasn't one dissenting voice about what Ford has achieved with the new Raptor.

At R1 094 900 it's a one-of-a-kind bakkie that will have petrol heads and 4x4 enthusiasts reaching for their cheque books to literally kick sand in the face of the opposition. ◆

For more motoring news, reviews and launches go to "www.IOL/motoring" The article first appeared in The Star, Pretoria News, Daily News, The Mercury and Cape Times.



Coal & Energy TRANSITION DAY

FOR PRODUCERS, TRADERS, INVESTORS AND USERS

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The 2nd edition of the **Coal and Energy Transition Day** is taking place on **Tuesday, 18 July**. With the global drive towards decarbonisation and net zero emissions, discussions will focus on the just transition away from coal and the shift towards greener energy solutions. Industry leaders from government, industry, coal producers, alternative energy providers, investors, funders and independent experts will discuss key issues such as:

- What is the impact of current geo/political developments on global energy needs?
- Are we seeing an extension of the life of coal as a result?
- What will Southern Africa's future energy mix look like?
- What actions does the industry need to take to begin the energy transition and move away from coal?
- What is the role of renewable energy in the energy transition?
- What are Eskom's plans for meeting energy demand and its views on coal and alternative energy sources?
- What are Transnet's plans for increasing capacity and protecting its rail infrastructure?
- And much more...

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The 2023 Coal & Energy Transition Day, for producers, traders, investors and users is brought to you by Resources 4 Africa, the organisers of the Joburg Indaba.

Com Consulting Can Assist

Com Consulting can assist with the development of Mega LED projects in the local municipal areas, funded by mining companies. The projects are in most instances incorporated in the existing project plans in the Integrated Development Plans for the various municipalities, as well as plans from the DMRE. These areas are based on mining company Social & Labour Plans.

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- SLP and IDP Capacity Training
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- Bridge Between Mines, Municipalities and Communities
- Local Enterprise & Supplier Development
- Mining Unrests Prevention Solutions
- Media Communications
- Second Language SLP Translation/Draft Required by Mining Charter 2018

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