

#MakingMiningMatter

A PUBLICATION PRODUCED BY THE MINERALS COUNCIL SOUTH AFRICA FOR MEMBERS



MINERALS COUNCIL
SOUTH AFRICA



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FROM THE CEO



Harmony - Tshepong



Roger Baxter
Chief Executive Officer

The period since our last newsletter in July has seen the industry continue the process that had then only just begun of recovering from the punishing impacts of the COVID-19 pandemic.

We have succeeded in reducing the adverse impacts through a range of actions by all stakeholders, including our regulator, our employees and the trade unions that represent them, and the hard-working managers of our members' operations. And, we believe, we have minimised those impacts on the health of our employees. Indeed, we believe the relatively positive operational and financial outcomes so far this year owe no small thanks to the enlightened approach our members have taken to optimising health outcomes.

As of 21 September, the industry had 77.5% of its 453,000-strong workforce back at work. Extrapolations of the latest operational and financial data tell us that industry financial performance will be down by some 7% by the end of 2020, compared with the initially feared 12%.

Production will be harder hit, at a predicted 11% down, compared with the initial 21% forecast. The impact of the production falls is cushioned to some extent by stronger than expected Rand commodity prices.

Still, South Africa's economic situation is dire. The Minerals Council will be continuing its efforts, both by itself and as a leading member of Business for South Africa, to persuade government of the structural and other changes needed to revive the economy.

The industry is maintaining its positive performance on COVID-19 management. Our testing rate continues at 63% above the national rate, explaining the relatively high proportion of the workforce that has tested positive.

We mourn the 182 miners who have succumbed to COVID-19 as at 28 September. Our members are working hard to limit the incidence of deaths as far as possible. As of 28 September, the number of deaths in mining as a percentage of positive diagnoses was 1.09% compared with 2.44% for the country as a whole.



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FROM THE CEO

continued

Our industry, like the rest of the country, has shown a sharp decrease in the number of cases reported daily. It is our hope that the worst is over, for mining and for South Africa.

We are also pleased with the efforts of our members in providing assistance to mining communities and the public health system at this time. We are particularly pleased with the R4.7 million members contributed to the provision of oxygen and oxygen-related products to Eastern Cape hospitals.

Despite the energy we have had to continue to put into dealing with the COVID-19 disaster, it is gratifying that we have simultaneously succeeded in looking to the future, taking the steps our industry needs to develop further onto the high road in the years and decades ahead.

On occupational safety, we are very sad at the serious accident at Ivanplats which claimed the lives of three people on 14 September.

The most important new area of Minerals Council activity this quarter has been the establishment of the Women in Mining Leadership Forum. Its first Chair is Vice President Nolitha Fakude supported by her fellow Vice President Neal Froneman.

The foundational measures the Forum aims to have in place at member companies by the end of the year include: reaffirming zero tolerance for gender-based violence through the Stop Abuse campaign; developing gender diversity and inclusion policies; providing a reporting system for gender diversity issues; initiating unconscious bias training



Implats - Impala 11C Shaft

to transform culture; deploying ongoing company-wide pulse check surveys; building an inclusive physical environment; and supplying Personal Protective Equipment (PPE) specifically designed for women.

Finally, there have been two important developments that promise to put our industry worldwide, and our regulatory environment in South Africa, on new footings:

First, the new Global Industry Standard on Tailings Management was published early in August. The development of the Standard was prompted by the Brumadinho Tailings Dam disaster in Brazil in January 2019. It was a joint initiative by the United Nations Environment Programme (UNEP), Principles for Responsible Investment (PRI) and the International Council on Mining and Metals (ICMM). The Minerals Council and its members, which are ICMM members, engaged actively in the Standard's development. The Minerals Council has called on all its members to study the Standard and to work towards

ensuring that their tailings management systems are in line with those contained in the Standard.

August also saw the withdrawal by Minerals Resources and Energy Minister Gwede Mantashe of his notice of appeal to the Supreme Court of Appeal in respect of the recognition of continuing consequences 2018 High Court declaratory order. This move enhances regulatory certainty, even as the industry recommit itself to continuing transformation.

In these respects, the Minerals Council and its members will have to make all efforts to improve themselves, as government faces its own obligations to do the same in the spheres of effective regulation and of economic recovery.

Roger Baxter
CEO



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REVITALISING



SOUTH AFRICA'S ECONOMY



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In the last issue of our Quarterly Update, we outlined an economic recovery strategy developed by Business For South Africa (B4SA) to fast-track recovery from the COVID-19 crisis and the economic crisis that preceded it. Since then, the Minerals Council has had the opportunity to delve deeper into the recovery strategy and, in particular, the steps to be taken in the mining industry.

We know that South Africa's pre-COVID-19 economy was marked by declining international competitiveness, a collapse in business and investor confidence, low levels of economic growth, rising unemployment and accelerating poverty. The pandemic has pushed South Africa deeper into trouble, with at least another million formal-sector jobs lost, an 8% decline in gross domestic product (GDP) likely in 2020, and burgeoning public debt that is likely to exceed 100% of GDP in a couple of years.

South Africa requires the country's leaders to adopt and implement a significant pro-competitiveness structural and institutional reform agenda based on tough choices, leading to the country realising its true economic and transformational potential.

On this path, the country improves its competitiveness rankings towards the top quartile, investment rises to above 25% of GDP, and the economy grows by at least 3% per annum. Unemployment halves, many of the income inequality and poverty metrics are drastically improved, and the transformation of the economy becomes sustainable.

The Minerals Council has identified eight areas that need to be addressed if a recovery in the mining industry is to occur and jobs are to be saved and expanded in the next four years. Every aspect requires the collaborative efforts of the government and business, together with labour and other stakeholders, including communities. The eight areas are:



1. A mining recovery plan based on a social and economic leadership compact. The government, employee representatives, communities and the industry need to adopt a reasonable degree of consensus. The leadership compact signed with Minister Gwede Mantashe is a good first step.



2. Policy and regulatory certainty, predictability and competitiveness must be achieved through reviewing the Mineral and Petroleum Resources Development Act and other associated legislation, which now undermine long-term investment decision-making. The rules must be clear, stable and competitive, and every effort must be made to adopt "smart-tape" for the processing of licence applications.



3. Modernisation has a foundational role to play. Through technology, mechanisation and digitisation, mines can improve operational performance, cost efficiency, safety and productivity; extend the lives of mines; increase production; and create new and improved job opportunities, especially for women.



4. A reliable energy supply at a competitive cost. Investment in self-generation for own use is essential. Unnecessary regulatory barriers need to be removed. This will allow mining companies to achieve stable production and more predictable prices for electricity, while speeding up the greening of the

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REVITALISING SOUTH AFRICA'S ECONOMY

continued

country's electricity supply base. We now have agreement from the minister to unlock as much as 2.3GW in self-generation. The regulatory barriers are being looked at and addressed.



5. Improved competitiveness of SA ports, which are now 20%-40% less efficient than global peers (outside the privately-run Richards Bay Coal Terminal, which is one of the world's most efficient and cost-effective deep-water export terminals).



6. Companies need to make new and improved efforts to gain their social licence to operate from communities. All new projects need to be conceived with inputs from the government, industry and communities, built on long-term development plans, with local government, in particular, fulfilling its developmental role with the support of the mining sector.



7. A comprehensive greenfields exploration growth strategy, remapping high-potential geographical areas, improving the quality and availability of the precompetitive geological information on accessible platforms and encouraging risk capital.



8. A joint industry-government task force created to oversee and fast-track all processes coming out of these recommendations, which supports unlocking specific mining investments that meet a predetermined impact threshold.

↑ ↑ ↑

If these actions are taken as rapidly as possible, we estimate it will mean an additional

R61 billion in mineral sales and \$300 million in additional tax revenues by 2024.

It will result in about 70,000 jobs being saved and an additional 26,000 mining jobs and 47,000 indirect jobs being created.

Anglo American Coal - Zibulo



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PUTTING GENDER ON THE AGENDA



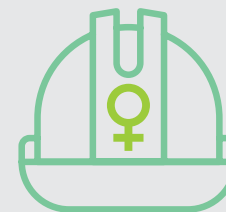
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It's time for our industry to
WALK THE TALK



In the past 12 years, the mining industry in South Africa has increased the number of women it employs from just 6% to 12%. Given that women make up 51% of the population, this rate of change is not acceptable, and more must be done to make the advancement of women in mining a priority.

To spur progress, on 21 August 2020 the Minerals Council launched the first National Day of Women in Mining. The focus is on the implementation of initiatives to achieve

stretch targets for the representation and advancement of women in the South African mining industry.

Said CEO Roger Baxter on the day of the launch: "Today is a marker – a line in the sand. We're going to drive this initiative and we hope that non-members and other stakeholders will join us as we take this forward".

Nolitha Fakuda, Minerals Council Vice President and first Chair of the Women in Mining Leadership Forum, explained what a critical role mining plays in South Africa in terms of its contribution to GDP, tax and employment but took a strong view

that, if the industry is to reach its potential, it needs to take urgent and meaningful action to make it an inclusive industry: "When we bring in people with different skills and abilities, we get the best outcomes for the industry and for South Africa's economy."

An issue identified by both Roger and Nolitha is the need

to make the industry more attractive to women.

"It is worrying that young women look for other career options to exercise their considerable talents. Bullying, harassment and victimisation are negative experiences women face in the industry. Leaders must commit to new ways of working," said Nolitha.

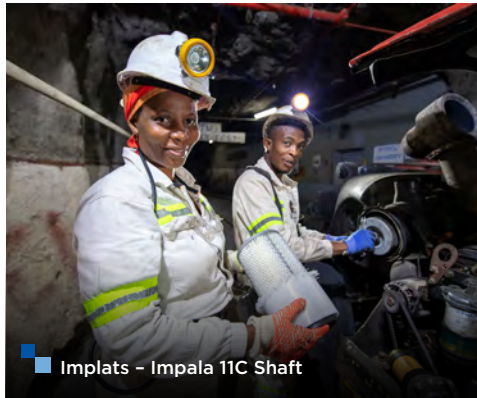
Dr Thuthula Balfour, Head of Health at the Minerals Council drew the distinction between diversity – in terms of numbers, and actual inclusion. Inclusion means making sure that women are welcomed and that they feel their contribution to the company is welcomed. This is an important distinction to make if our goal is for every employee to feel valued and respected for who they are and to fulfil their potential.

She reinforced the importance of having a strategy and outlined the three pillars driving the initiative – governance, communication and action – and the six priority initiatives that support these pillars, as well as seven foundational measures to implement by November.



PUTTING GENDER ON THE AGENDA

continued



Implats - Impala 11C Shaft

MEN STANDING ALONGSIDE WOMEN

These initiatives need to be driven by not only women, but men too. Neal Froneman, Vice President of the Minerals Council and Sibanye-Stillwater CEO shared a personal story of witnessing his two professional daughters battle against challenges in the workplace because of their gender.

He went on to say, "Often men are stumbling blocks for success in initiatives like this. I'm determined for this not to happen. Men like the idea on a general level, but we don't make an effort to lead the way. We allow female colleagues to do the heavy lifting and raise eyebrows when they encounter challenges. We can be enablers; if we fail, we will be roadblocks."

LEADING FROM THE FRONT:

Women leading the industry share why this day matters

Elizabeth Marabwa, DMRE

"Women are making great progress in business, academia and industry. Economic transformation of women is an opportunity for the world to eradicate poverty. The inclusion of women is essential to transformation of the country - advancing women can add R12 trillion to the economy."

Hanlie Janse van Vuuren, on behalf of unions represented at the MHSC

"There's an African proverb: If you educate a man, you educate an individual. If you educate a woman, you educate a nation. Women want to be equal, respected, valued for their contributions. They want opportunities to train, to be trained and be educated. Information shared with women will find its way into the community. Involve women, educate women, give them the opportunities."

Thabile Makgala, Executive: Mining at Implats and Chair of Women in Mining South Africa (WiMSA)

"Women face a lot of challenges in the industry and an overhaul of culture and change of thinking is required to achieve inclusion. It is imperative that matters like safety of women in the industry are dealt with. In the mine of tomorrow, technology will assist in attracting and retaining women in the industry. Science, technology, engineering and mathematics (STEM) opportunities will increase gender representation."

"Our ambition to increase inclusion will not be done at the expense of men, but by standing alongside them."

INCLUSION AND DIVERSITY IN THE TIME OF COVID-19

Working from home, and working at home - the opportunity exists to challenge the status quo

We have seen the impact of COVID-19 disproportionately affecting women - their jobs are typically more precarious than men's, and they tend to assume the greater burden of family duties. But, herein lies an opportunity - in a post-COVID-19 environment, we will be seeing workplaces changing to accommodate greater flexibility, social distancing and increased modernisation. These present opportunities for increasing workplace diversity.

This is a critical moment as we redefine workplace culture. There's never been a better time to challenge the status quo.



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STRENGTH IN UNITY



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Collaboration between member companies counts in fight against COVID-19



R4.7 million

donated towards oxygen and oxygen-related products for the Eastern Cape

During the past few months, it's become increasingly clear that working together has placed the mining industry in a strong position to both overcome the pandemic at their operations, and also to serve communities by supporting the country in its health initiatives. There are many examples of companies working collaboratively in their province of operation, both under the auspices of the Minerals Council and directly. This article highlights two such examples.

Support for healthcare facilities in the Eastern Cape

In August, we announced that a number of our members together contributed R4.7 million towards oxygen and oxygen-related products for the Eastern Cape.

Companies included African Rainbow Minerals, Anglo American (representing De Beers, Kumba Iron Ore, Anglo American Coal and Anglo American Platinum), AngloGold

Ashanti, Exxaro, Fraser Alexander, Glencore Alloys, Gold Fields, Harmony, Impala Platinum, Northam Platinum, Royal Bafokeng Platinum, Seriti and Sibanye-Stillwater.

The Eastern Cape is a mining-affected province and is in dire need – it is the poorest province in the country, it suffers from a lack of infrastructure, and is known to be under-resourced in terms of healthcare facilities, supplies and personnel.

Two districts have been identified for support based on their profiles as regions from which many employees have been drawn, namely Chris Hani and OR Tambo. But other districts will also be supported based on specific identified needs.

The allocation of funds is guided by need and will be spent on oxygen and oxygen-related products such as oxygen tanks and concentrators, and products within the oxygen value chain, including rebreather masks, continuous positive airway pressure (CPAP) ventilators, oxygen flow meters, oxygen regulators, re-breathable masks and oxygen nasal cannulas.

To date, 450 fingerprint pulse oximeters; 900 batteries; 200 oxygen regulators; 30,000 oxygen nasal cannulas; and 49 pulse oximeter desktops have been delivered to hospitals.

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STRENGTH IN UNITY

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Risk-based and rigorous testing approach - a tool to understand and overcome the virus

Before COVID-19 even hit our shores, it was evident from experience elsewhere in the world that testing was an important tool to understand the virus – and that it would likely be constrained due to demand outstripping supply.

The mining industry has adopted a risk-based and more rigorous approach than other industries. Minerals Council Senior Executive: Public Affairs and Transformation, Tebello Chabana, said “A very important driver of our approach was to ensure that companies were able to access testing capacity where and when they needed it. To this end, the Minerals Council engaged with a wide range of testing laboratories

Testing rates by population

Global test rate	6.71%
RSA test rate	6.27%
Mining test rate	10.45%

to establish capacity and ensure access to expanded capacity.”

“We are confident that this approach has made a very substantial difference, not only in ensuring greater testing capacity for mining employees but more broadly in South Africa,” he said.

Another focus was to ensure collaboration between member companies, demonstrating strength in unity.

Seriti and Exxaro work in partnership on testing

Seriti’s operations span two provinces and three local municipalities, employing 5,500 people. They undertook a collaborative venture to upscale testing capacity – first mapping out existing capacity within mining companies and then harnessing the power of networks and partnerships (with other mining companies and with the Department of Health) to make sure that their employees would have access to testing when the pandemic peaked.

This approach meant they managed all the testing they required within local labs.

1,242 or 23% of their employees were tested, with a positivity rate of 38%.

Their facility, run in partnership with Exxaro, can process 270 polymerase chain reaction (PCR) tests a day – meaning, if the country were to be hit with a second wave, they are ready for their employees and to extend the facility to help the Department of Health to test communities.

In addition to this facility, Exxaro established a second joint venture with Eskom in Limpopo.

Exxaro Group Manager: Health and Safety, Dr Joseph Matjila, said the two testing facilities can provide test results within three hours of receiving the swabs to be tested. He believes this has led to a lower infection rate at Exxaro operations and surrounding communities, by enabling rapid contact tracing, and isolation measures wherever required. He also made an interesting observation regarding the statistics in terms of primary cases versus contacts – infections aren’t leading to more cases.

Exxaro’s labs form part of their occupational health centre – all centres are trained to do swab collection, and swabs are submitted to lab for testing. They are also fully compliant – they make use of lab technology approved the World Health Organisation (WHO) and personnel are registered with the Health Professions Council of South Africa (HPCSA).



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STRENGTH IN UNITY

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Gold Fields working with the Council for Scientific and Industrial Research (CSIR)

For Gold Fields, their testing strategy has offered a window into the pandemic and how it is spreading and evolving. In partnership with the CSIR, they have undertaken cyclical testing of employees who form part of four categories:

- those returning to work;
- those at risk, such as essential service workers;
- those selected through risk-based sampling; and
- persons under investigation due to having self-declared symptoms.

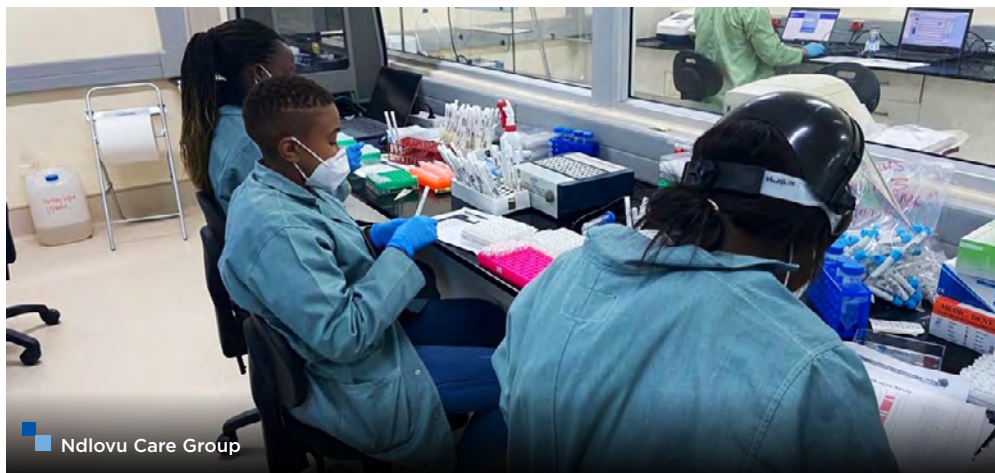
Combining this approach with contact tracing meant preventing emerging clusters in the workplace and the mine has curtailed

the spread of the virus to 400 infections and absenteeism from the expected 40% to under 20%.

Gerrit Lotz, Vice President: People and Organisational Effectiveness at Gold Fields' South Deep Mine explained a second element of their approach: "It's one thing to test, but what do you do with the data? We've used experts who build predictive mathematical models to build scenarios to guide decision making."

This assisted South Deep to determine the impact of the disease operationally and financially. Analysing results in this way also helped them target at risk people from a communication, education and awareness perspective.

They plan to continue with testing until the virus is completely under control.



Glencore partnership with Ndlovu Care Group

Glencore has 8,500 employees based at its mining and smelting operations in Limpopo, North West and Mpumalanga.

They took the decision to partner with the Ndlovu Care Group who specialise in research in terms of virology and pathology instead of establishing a lab themselves. Glencore donated equipment to the group who installed and established it in six weeks. This afforded them the capability of doing 200 tests per shift (translating to 400 – 800 a day).

Glencore Alloys General Manager, Conroy van der Westhuizen, believes, "Quality work can be done when we collaborate with a lab of this nature. The collaboration worked superbly."



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FOREIGN WORKERS RETURN TO WORK

In June government, through the National Joint Operations Structure, gave permission for the beginning of the return to work of employees who had returned to their homes in Lesotho, Eswatini, Mozambique and Botswana during South Africa's and their countries' COVID-19 lockdowns. The National Department of Health, the Department of Mineral Resources and Energy, the Department of Home Affairs and the Department of International Relations and Cooperation (DIRCO) played a key role in providing the necessary frameworks and protocols to create an enabling environment under lockdown conditions. What has followed has been a huge logistical task, co-ordinated by the Minerals Council through senior executive Nikisi Lesufi, and ably assisted by TEBA, which has managed the logistics, to achieve the goals of this exercise.

The South African government set strict conditions for the exercise to ensure that it would be carried out with the health and safety of all concerned the top priority. These conditions were well accepted by the industry, in line with our broader commitment to the effective management of the COVID-19 risks. The Minerals Council was given responsibility for the screening, testing, border logistics, transportation, and



quarantining of all returning foreign mine workers for 14 days.

Not all the 44,000 foreign workers had returned home, though a significant proportion had.

It became a massive logistical exercise interacting with member companies which had to identify every individual who needed to return. Those with comorbidities have been excluded at this stage. At the time of writing, almost 14,000 individuals had been identified for return.

Every worker had to undergo symptom screening at his or her home, at the TEBA facility in their home country, and at the border, before being transported to an accredited quarantine facility established near the operation by their employer. Quarantine facilities were set up at nearby holiday facilities closed to tourists due to the pandemic.

Customs facilities at selected South African border posts had to be informed of the names of individuals who would be passing through on any particular day. It was necessary to negotiate detailed contracts with a range of bus companies and taxi associations, including provisions that they would be no more than 70% full. Transport costs alone have amounted to some R12.4 million.

For the first number of weeks, the transport was accompanied by SAPS units mandated to ensure that passengers did not have social contact with other people before reaching their quarantine facility. Also, groups were able to go through only each alternate weekday so as not to overload capacity.

A number of bottlenecks materialised as the exercise got underway. These included the capacities of border posts, and the limited numbers of border posts in operation due to the pandemic. On the companies' side, the limitation was the capacity of their quarantine facilities.

As the process began to operate more smoothly, it became possible to process employees through border posts every day, and the Department of Home Affairs agreed to open additional border posts, all of which has sped up the flow of employees' returns.

As at 28 August, 7,455 of 13,822 identified employees have returned, 5,568 from Lesotho, 1,395 from Mozambique, 470 from Eswatini and 22 from Botswana. Most have returned to work, while 2,476 are still in quarantine.

Says Mr Lesufi: "Our colleagues from neighbouring countries continue to return at a slow but steady rate, and we look forward to the day when all are back with us".



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PROMOTING SUSTAINABILITY

through financial provisioning for mine rehabilitation and closure



The Minerals Council has led partnerships between government, labour representatives and mining companies to seek ways to avoid, minimise or mitigate the negative impacts of mining on the environment. The organisation's responsibilities include providing guidance and strategic leadership on environmental policy issues, mine environmental management, mine closure, carbon management and sustainable development.

The Minerals Council also monitors the development and review of legislative and policy framework on all aspects of mine environmental management, including mine closure.

The several facets associated with the cessation of mining activities and the 'shutting down' of a mine are referred to as mine closure. This is usually planned and refers to the various actions that need to be taken on the site area, which include:

- Physical infrastructure of a mine
- Natural environment
- Socio-economic development
- Employees - labour issues
- Financial implications

In certain instances, however, closure can be unplanned due to various socio-economic and technical conditions.

The Minerals Council recently published a position paper focusing on the financial

provision requirements in terms of the legal and policy framework concerning both the planned and premature environmental closure aspects of a mine.

A survey of its member companies on their financial provision revealed that, as of 2019, the companies surveyed had set aside R48.9 billion in various financial vehicles for the rehabilitation of disturbed environment sites.

The Minerals and Petroleum Resources Development Act (MPRDA), which came into effect in 2004, currently provides the statutory context for the issuing of mining rights, and it includes the requirement for financial provisions for closure, to govern the minerals industry. It is supported by the Minerals and Petroleum Resources Development Regulations 2004.

Environmental management principles are set out in the National Environmental Management Act (NEMA): Regulations: Financial provision for prospecting, exploration, mining or production operations, 1998, and are applicable to all prospecting and mining operations. These serve as guidelines for the interpretation, administration and implementation of the environmental requirements of the MPRDA and require that:

- All prospecting and mining operations have an approved environmental management programme in place
- Such operations rehabilitate the affected environment and make a financial provision

for the rehabilitation, closure and post-closure management of the environmental impact brought about by their mining activity

The administration and regulation of the environmental aspects of the MPRDA are now the responsibility of the Minister of the Department of Mineral Resources and Energy (DMRE) both at the national and regional levels.

The MPRDA Regulations set out the methodology for determining the quantum of the financial provision required for rehabilitation, closure and ongoing post-closure management.

The vehicles recognised for financial provision include:

- Cash deposit into an account administered by the DMRE
- Contributions to a rehabilitation trust and trust funds
- Financial guarantee
- Any other methods as the Director General may determine

Useful link

The mining industry promotes sustainability through financial provisions for mine rehabilitation and closure position paper



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MEDIA RELEASES

To find out more about the Minerals Council's recent activities, take a look at the media releases listed below:

September 18, 2020	Minerals Council welcomes President Ramaphosa's call to rebuild South African economy
September 16, 2020	Minerals Council and Eastern Cape government provide joint overview of mining industry's oxygen relief initiative in the province
September 16, 2020	Minerals Council launches Beyond the Mine Gate Field Guide
September 03, 2020	Minerals Council members outline their COVID-19 testing initiatives
August 27, 2020	Minerals Council South Africa calls for visible leadership in the eradication of corruption
August 21, 2020	Minerals Council South Africa launches first National Day of Women in Mining
August 13, 2020	Minerals Council members contribute R4.7 million to oxygen and oxygen products for the Eastern Cape
August 12, 2020	Minerals Council notes Minister's withdrawal of appeal to SCA
August 06, 2020	What if mining could make a substantial and meaningful difference to the post-COVID economy?
August 06, 2020	Minerals Council welcomes new tailings standard
July 21, 2020	Minerals Council conveys best wishes to Minister Mantashe, wishing him a speedy recovery
July 17, 2020	Minerals Council launches Behaviour Change Field Guide for COVID-19 prevention and infection control
July 17, 2020	Minerals Council launches National Day of Health and Safety 2020, with a focus on COVID-19
July 10, 2020	Minerals Council endorses B4SA initiative to revive the post-COVID-19 South African economy
July 09, 2020	Minerals Council conducts research critical to supporting the mining industry and others during COVID-19
July 06, 2020	Minerals Council notes High Court judgment in charter review matter
July 02, 2020	Minerals Council and member companies collaborate to fight stigmatisation of COVID-19
June 25, 2020	Mining industry collaborates to increase COVID-19 testing capacity
June 24, 2020	Minerals Council concerned about South Africa's increasing need for international funding
June 19, 2020	Minerals Council presents to the Parliamentary Portfolio Committee on COVID-19
June 11, 2020	Minerals Council proud to be part of collective efforts to minimise the impact of COVID-19 on South Africa and its people
June 09, 2020	Minerals Council takes issue with misleading COVID-19 claims



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MINERALS COUNCIL
SOUTH AFRICA

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